

NOTICE OF PUBLIC HEARING CITY OF ROCKLIN

NOTICE IS HEREBY GIVEN that at 6:00 p.m., or as soon thereafter as the matter can be heard, on TUESDAY, AUGUST 12, 2025, at City of Rocklin City Council Chambers, 3970 Rocklin Road, Rocklin California 95677, the City Council of the City of Rocklin (the “City Council”) will conduct a public hearing (the “Public Hearing”) as required by Section 147(f) of the Internal Revenue Code of 1986 with respect to a proposed plan of finance that includes the issuance and reissuance from time to time, by the California Municipal Finance Authority (the “Authority”), of one or more series of revenue bonds in an outstanding principal amount not to exceed \$70,000,000 (the “Bonds”), to finance and refinance the acquisition, development, construction and equipping of a 288-unit multifamily rental housing facility for low-income households located at 801 University Avenue in the City of Rocklin, California (the “City”). The facilities are to be owned and operated by Rocklin 688, L.P., a California limited partnership, or another entity created by USA Properties Fund, Inc., or an affiliate thereof (the “Borrower”).

The Bonds and the obligation to pay principal thereof and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the City, the Authority, the State of California or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower. The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code.

Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing or, prior to the hour of 5:00p.m. on Tuesday, August 12, 2025, submit written comments addressed to the City Clerk, 3970 Rocklin Road, Rocklin, California 95677, or by email to the City Clerk at CityClerk@rocklin.ca.us.

Court challenges to any public hearing items may be limited to only those issues which are raised at the public hearing described in this notice or in written correspondence delivered to the City Clerk at or prior to the public hearing. (Government Code Section 65009).

The location of the public meeting is fully accessible to mobility impaired individuals. In compliance with the Americans with Disabilities Act, the City of Rocklin encourages those with disabilities to participate fully in the public hearing process. If you have special needs, including, but not limited to, non-English speaking assistance, in order to allow you to attend or participate in this public hearing process, please contact our office at (916) 625-5560 well in advance of the public hearing or program you wish to attend so that we may make every reasonable effort to accommodate you.

At the time and place noted above, all persons interested in the above matters may appear and be heard.

Dated and published: July 18, 2025